

NORSK TILLITSMANN

NORWEGIAN TRUSTEE

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Norsk Tillitsmann ASA.

To the bondholders in:

ISIN: NO 001067454.2 - FRN Telio Holding ASA Senior Unsecured Bond Issue 2013/2017

Oslo, 5 February 2014

Notice from Bondholders' Meeting

Today a Bondholders' meeting was held pursuant to summons of 22 January 2014.

There were sufficient Bondholders present at the meeting to form a quorum. The proposed resolution obtained 89.42 % of the votes, and the proposal was adopted according to the voting requirements of the Bond Agreement. The Bond Agreement will therefore be changed as set out in the summons to the meeting with the improved amendment of 30 January 2014, implying redemption of the Bonds on or about 7 March 2014 with Early Redemption Price of 109.5% of par value plus accrued interests.

Yours sincerely

Norsk Tillitsmann ASA


Karianne E. Bruland